

(573)751-4213

REGISTRATION NO.: 24002 BOOK: 85 PAGE: 271
BONDS ISSUED BY: Holcomb School District R-3
AMOUNT OF ISSUE: \$1,000,000.00 COUNTY: of Dunklin
DATE OF ISSUE: May 22, 2001 MONTH OF MATURITY: May
PURPOSE OF BONDS: Acquiring, constructing, improving, extending, repairing, remodeling,
renovating, furnishing and equipping new and existing school facilities
(Qualified Zone Academy Bonds were created by the federal government in
1997. The federal government annually allocates the congressionally
mandated amount of QZABs among the fifty states. School districts apply
for permission to issue QZABs from DESE, who distributes Missouri's share
of the bonds. The holders of the bonds receive a federal tax credit at a
rate determined by the government. The bondholder must include the allowed
amount of the tax credit in gross income for tax purposes. The tax credit
rate is 7.24%

ARE BONDS CALLABLE:	No
BOND REGISTRAR:	First Bank of Missouri, Gladstone, Missouri
INTEREST PAYABLE:	(Principal) May 22, 2015
BY:	First Bank of Missouri, Gladstone, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	First Union National Bank, Charlotte, North Carolina
PURCHASE PRICE:	\$1,000,000.00
INTEREST RATE:	0.0000%
ASSESSED VALUATION:	\$16,366,176
INDEBTEDNESS:	(Including this issue) \$1,000,000
NOTICE OF ELECTION:	Published two newspapers March 21 and 28, 2001
DATE OF ELECTION:	April 3, 2001
ELECTION RESULTS:	Yes...260; No...131
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable